



Scandinavian Brake Systems A/S
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COPENHAGEN STOCK EXCHANGE

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STOCK EXCHANGE ANNOUNCEMENT NO. 03-2007

Announcement of prospectus

As mentioned in Stock Exchange Announcement no. 11-2006 in connection with the publication of a share exchange agreement, Scandinavian Brake Systems A/S will increase its share capital by 15%, corresponding to 418,500 shares at DKK 10, through a private placing. Following the increase in share capital, Scandinavian Brake Systems A/S's total share capital will amount to 3,208,500 shares at DKK 10.

The share capital will be increased by nominally DKK 4,185,000, corresponding to 418,500 new shares at nominally DKK 10.

The new shares will have the same rights as the existing shares in Scandinavian Brake Systems A/S. The new shares will entitle the shareholders to a full dividend as from the 2006 accounting year.

Prospectus material

The prospectus will be published via the Copenhagen Stock Exchange on 14 March 2007. From that date, the prospectus can be obtained from the company at its address: Kuopiovej 11, 5700 Svendborg, Denmark. The prospectus material will also be available at the company's website www.sbs.dk.

Listing on the Stock Exchange

The new shares are expected to become listed on the Copenhagen Stock Exchange with effect as from 21 March 2007.

Yours sincerely,
Scandinavian Brake Systems A/S

Hans Fuglgaard
General Manager