

## OMX Nordic Exchange Copenhagen A/S

### STOCK EXCHANGE ANNOUNCEMENT NO. 04-2011

#### MINUTES OF THE ANNUAL GENERAL MEETING HELD ON 28 APRIL 2011

The meeting was held in accordance with the published agenda.

The directors' report was adopted.

The annual report was approved unanimously and with all votes.

No dividend to be paid.

The Board was re-elected and consists of Mr. Tage Reinert, Mr. Johannes Huus Bogh, Mr. Søren Jansen, Mr. Hans Jørn Sørensen, Mr. Jan B. Pedersen and Mr. Anders Bach. The Board has elected Mr. Tage Reinert as Chairman and Mr. Johannes Huus Bogh as Vice Chairman.

KPMG Statsautoriseret Revisionspartnerselskab was re-elected as auditor.

The Board presented the following proposal:

Re item 6.a: Renewal of existing authorization for the Board to acquire up to 10% own shares.

The General Assembly approved in 2010 unanimously and with all votes that the authorization given under Section 198 of the new Danish Companies Act are valid for 5 years.

Re item 6.b: Proposal to amend the following Articles of Association:

- Section 3.2: All shares are bearer securities, but may be registered in the name in the company's register of shareholders. The register of shareholders is kept by VP Investor Services A/S, Weidekampsgade 14, P.O. Box 4040, DK-2300 Copenhagen S, company register no. 30201183, on behalf of the company".
- Section 5.1: The annual general meetings will be convened by the Board max. 5 weeks and min. 3 weeks before the annual general meeting by announcement at the company's website, in a national newspaper, through the IT system of the Erhvervs- og Selskabsstyrelsen and by letter to all registered shareholders according to the address stated in the register of shareholders. If proposals to be adopted require a special majority, this must be highlighted in the notification".

The General Assembly approved unanimously and with all votes the item proposed by the Board as item 6.b.

Svendborg, 28 April 2011

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Tage Reinert  
Chairman of the board of directors